Burden of a 40% Final Tax

## SUBJECT LINE:

## Are you prepared for the burden of a 40% final tax?

## BODY: You’ve successfully grown your retirement portfolio and even look forward to continued growth, but did you know that your estate could end up facing a 40% tax upon your passing? However, this outcome is never set in stone.

## With a quick and easy estate tax calculation from our team, you can get an idea of what that tax may be, and even learn what strategies and planning angles can help mitigate the tax effects.

## Time is of the essence, as there is a potential deadline that could cost you millions of dollars.

## When can we connect to discuss?